

Information on filing the Bonds Prospectus at the Polish Financial Supervision Authority, date of publication of the Prospectus and Final Terms of Bonds Issue

Getin Noble Bank S.A. (the "Issuer") hereby informs that on 23 January 2012, acting under Article 45(1) of the Polish Act of 29 July 2005 on public offering and conditions of introducing financial instruments to organized trading system and on public companies the Issuer filed to the Polish Financial Supervision Authority (the "Commission") the final version of the Bonds Prospectus drawn up in connection with the intention of public offering of Bonds within the Initial Public Bonds Issue Program.

According to the information submitted to the Commission, the Prospectus will be published in electronic form on the websites of the Issuer www.getinnoblebank.pl and the investment company, the Bidder – Noble Securities S.A. – www.noblesecurities.pl on 25 January 2012.

At the same time the Issuer informs that on 23 January 2012 the Issuer's Management Board adopted the resolution on the issue of PP-I Series Bonds within the Initial Public Bonds Issue Program. According to the information submitted to the Commission, the Final Terms of Bonds Issue will be published in electronic form on the websites of the Issuer www.getinnoblebank.pl and the investment company, the Bidder – Noble Securities S.A. – www.noblesecurities.pl on 25 January 2012.